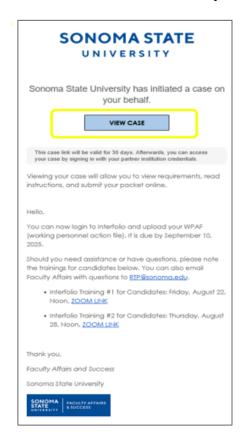
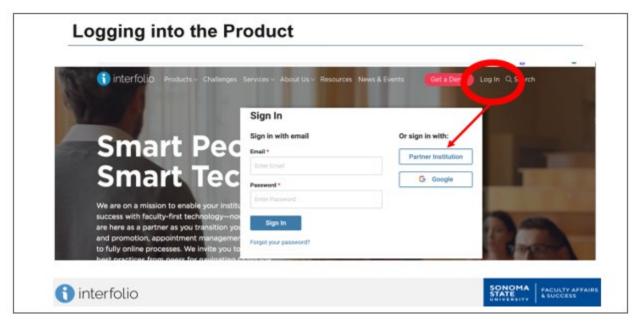
Sonoma State University RTP

Candidates Step-by- Step Guide to Interfolio

As an RTP Candidate, you will receive an email when your case has been created.



This case link wil be valid for 30 days. Afterwards, you can access your case by signing in with your partner institution credentials.



Faculty Affairs & Success 1 August 2025

After you log in, click on your name to move forward. Note, this also lists the WPAF due date and your RTP cycle. This is listed throughout the case. If this looks incorrect, please stop and reach out to Faculty Affairs at RTP@sonoma.edu.

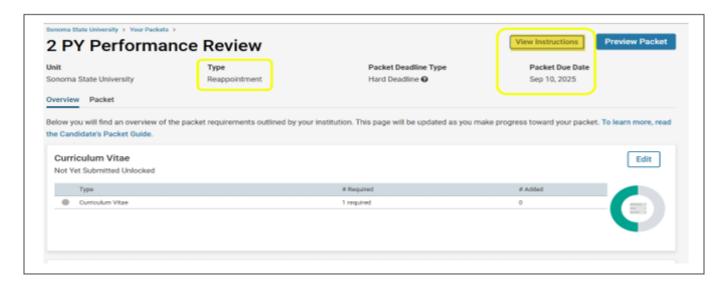


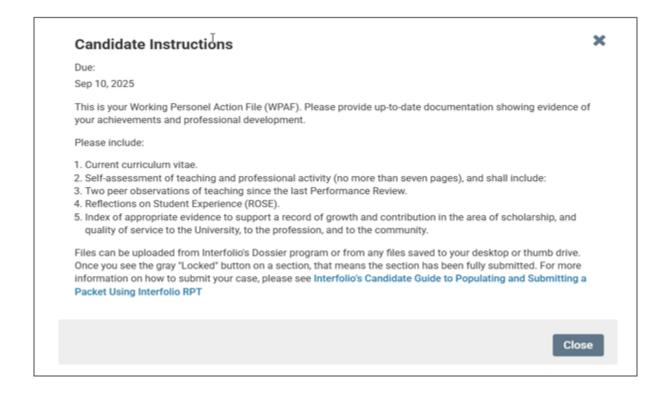
The Packet Overview page will display, showing each section requirement and the progress in fulfilling each of the requirements.

View Instruction and Fulfill Requirements

Before taking any action, click **View Instructions** in the upper right-hand corner to see important details on requirements, policies, and processes.

These will appear in the 'Candidate Instructions' window.

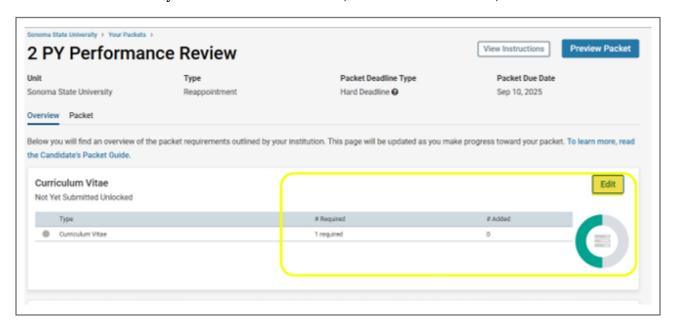




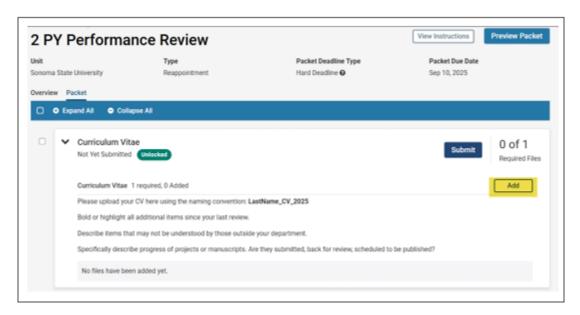
Navigate Packet

You will navigate to the applicable section within the **Packet** tab where you can view the requirement details, number of required files, and number of uploaded (added) files.

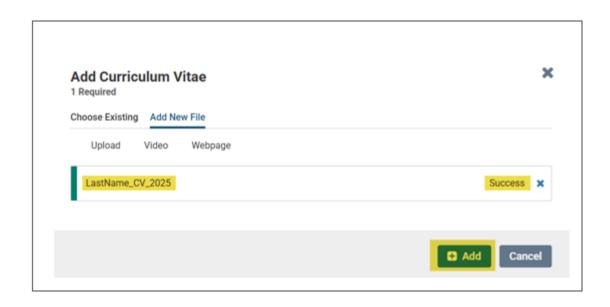
To add your first set of materials, which will be the CV, click Edit.



Click the **Add** button.

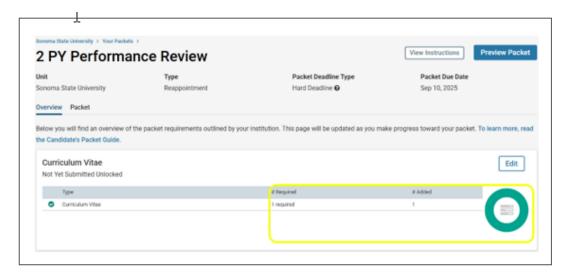


Upload your material, and once it is listed, click Add.



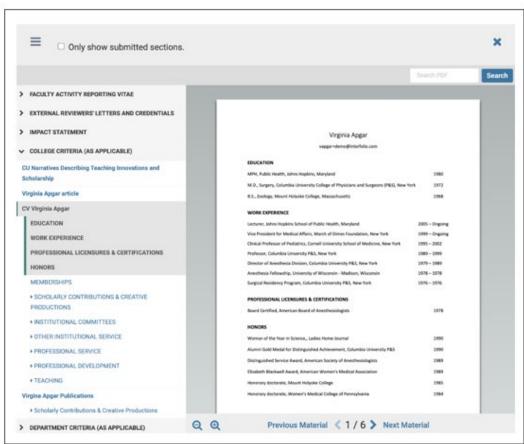
To continue fulfilling requirements, click **Edit** within each section.

In this case, 1 of 1 has now been added. You can remove or edit at any time PRIOR to submitting.

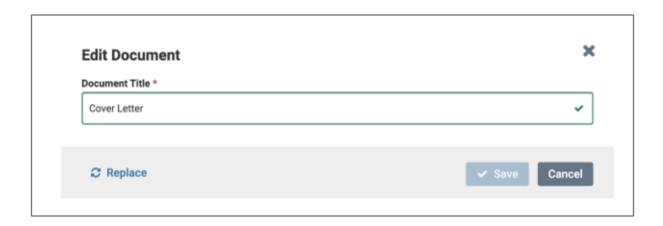


Preview Packet and Make Changes

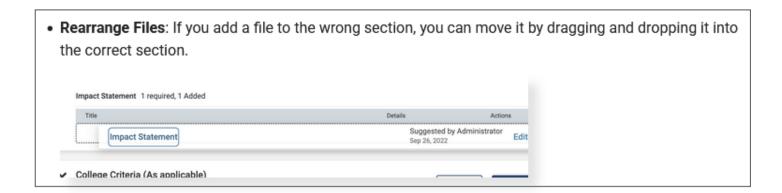
It is recommended to **Preview Packet** in the upper right-hand corner before submitting sections. The preview shows exactly how the packet will appear to the committee in the document reader.



Edit Files: Click the 'Edit' hyperlink under the 'Actions' column on the 'Packet' tab to change the title.



Rearrange Files: If you add a file to the wrong section, you can move it by dragging and dropping it into the correct section.

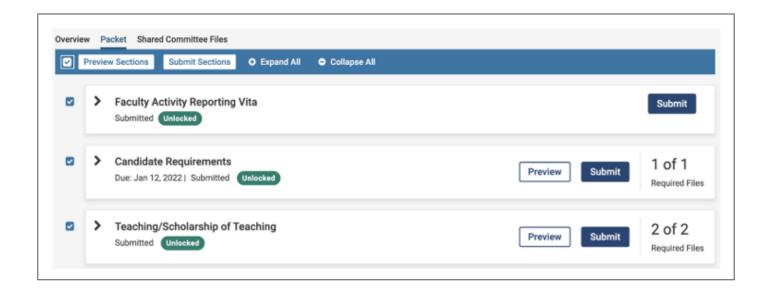


Submit your Packet

Be sure all sections are submitted by the due date. Sections can only be submitted when the requirements have been met.

Because there is a hard deadline, all materials will be automatically submitted and locked at the due date, even if some requirements remain incomplete. You'll receive reminder emails 7 days and 1 day before the deadline.

Candidates can submit all sections at once by clicking the **checkbox** at the top of the screen to check all sections and then clicking the white **Submit Sections** button that appears. Each section can also be submitted individually by clicking the blue **Submit** button within its section.



FAQs

What happens once I submit a section?

You should not submit a section until it is complete. When a section is submitted, that section will lock. The review committee at the first step of the review will be notified that there are materials available for them to review (even if only one of the sections has been submitted.) Be sure to submit all sections by the due date.

How do I make updates to a section or unlock it after I have submitted?

Reach out to an administrator at the institution to unlock that section. Neither candidates nor Interfolio can unlock a locked section.

Will I receive a confirmation email after submitting my packet?

No, candidates do not receive an email confirmation after submitting all sections of their packet. However, once submitted, the packet's status will update to "Submitted" in your account, which serves as confirmation that your materials have been successfully submitted for review.

How do I download or print my packet?

Candidates cannot download or print packets.

Is there a size limit for RPT packets?

Yes, there is a 5GB limit.